



Hamilton

City of Hamilton
City Hall, 71 Main Street West
PO Box 2040 STN LCD 1
Hamilton, ON
L8N 0A3
www.hamilton.ca/tax

Corporate Services Department
Taxation Section
taxsupport@hamilton.ca
(905) 546-CITY (2489)

******* 2023 SENIORS (65+) TAX REBATE PROGRAM *******

If you own a residential property, you may be eligible for a \$223 property tax credit if all of the following qualifications are met:

1. You and/or your spouse are at least 65 years of age prior to January 1, 2023 (born 1957 or earlier).
2. Your combined income (applicant and spouse) is \$41,180 or less as indicated on line 15000 (Total Income) of Canada Revenue Agency's 2022 Notice of Assessment(s), adjusted for pension income splitting, if applicable. If you have elected for pension income splitting, please submit form T1032 (Joint Election to Split Pension Income).
3. You and/or your spouse occupy the residential property as your principal residence.
4. You and/or your spouse have owned the residential property for at least one year preceding the application date.
5. The assessed value of the residential property must be at or below \$500,600.
6. Prior year property taxes are paid in full.

IMPORTANT INFORMATION:

- You may apply at any time during the year (and up until the last day of February of the following year). You do not have to reapply each year however, you must notify the City should you no longer meet the eligibility requirements. Periodically, the City may ask you to reapply to ensure that you continue to meet the eligibility requirements.
- If prior year taxes are outstanding, you will be requested to reapply once prior year taxes are paid in full, in order to continue to receive the annual rebate.
- Owner or spouse cannot apply for a rebate for more than one property in any year.
- Property must be assessed in the residential property class. For multiple use properties, only the residential portion is used to determine eligibility.
- Persons with Power of Attorney can sign the form on behalf of the owner(s).

Completed forms, together with photocopies of the required documentation, can be mailed by **February 29, 2024** to:

City of Hamilton
Corporate Services Department, Taxation
Section 71 Main St W, PO Box 2040 STN LCD 1
Hamilton, ON L8N 0A3

Personal information on this form is collected under the authority of section 365 of the Municipal Act, 2001, S.O. 2001, C.25, (as amended), and will be used to determine the eligibility for the Seniors (65+) Tax Rebate Program. Questions about this collection should be directed to the Taxation Section, 71 Main Street West, Hamilton, ON L8P 4Y5, (905) 546-CITY (2489).

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Property Owner / Applicant

Name: _____ Date of Birth: _____

Spouse of Owner/Applicant (*check if you do not have a spouse*)

Name: _____ Date of Birth: _____

List all registered owners (not identified above) and their relation to the applicant:

Names: _____ Relation to Applicant: _____

PROPERTY ADDRESS (*must be principal residence*)

Contact phone number: _____

ROLL NUMBER (*On the left corner of your tax bill*)

Contact email: _____

I, _____, hereby certify that I meet the eligibility requirements for the Seniors (65+) Tax Rebate Program. I further declare that I have not received a rebate in respect to any other residence in the City of Hamilton for 2023.

Signature: _____ **Dated:** _____, 20_____

REQUIRED DOCUMENTATION FOR VERIFICATION PURPOSES:			For Office Use Only:
1.	Age	Birth certificate, driver's licence or passport of applicant and/or spouse (Please attach copy)	
2.	Income	2022 Notice of Assessment(s) from Canada Revenue Agency for applicant <u>and</u> spouse (Please attach copy) 2022 form T1032, if income splitting was elected (Please attach copy)	
3.	Assessed Value	\$_____ (see your 2023 final tax bill)	
4.	Occupancy	Personal residence is occupied by property owner and/or spouse for at least one year preceding the application. Please check the appropriate answer: YES NO	
5.	Tax Status	Property taxes for prior years are paid in full. Please check the appropriate answer: YES NO	

Deadline for submitting this form is February 29th, 2024.