

# CITY ENRICHMENT FUND COMMUNITY SERVICES Program Overview

#### Applications Due – November 15th, 2024



The City Enrichment Fund supports the 25 Year Community Vision "Our Future Hamilton" by providing funds across a range of program areas.

## **CITY ENRICHMENT FUND**



- The City of Hamilton invests in the community by providing grants through the City Enrichment Fund.
- The City Enrichment Fund is the overall name for the City of Hamilton's municipal investment in a wide range of program areas that support the City's strategic plan -Our Future Hamilton - Community Vision.
- It is comprised of program areas, streams, and categories.
  - -- **Program Areas:** The seven unique sector areas are served by the City Enrichment Fund.
  - -- Funding Streams: Specific grants available within each program area.
  - -- Categories: There are categories within funding streams.
- Please refer to the individual program handbook for details.





### **CITY ENRICHMENT FUND**

The City of Hamilton invests in the community by providing grants through the City Enrichment Fund.

#### The City Enrichment Fund (CEF) Program Areas:

- 1. Agriculture
- 2. Arts
- 3. Communities, Culture & Heritage
- 4 Community Services
  - 5. Digital (\*New Pilot)
  - 6. Environment
  - 7. Sport & Active Lifestyles







#### **Timeline and Process**

#### CEF Application Intake Period (Fall)

Application Processing & Financial Reviews (Winter) Adjudication of Applications (Winter)

#### Internal Processes (Spring)

Grants Sub-Committee/Council Recommendation Review Meeting (Spring May/June)





#### Eligibility – Two Levels

- General-Guidelines Applies to ALL applicants
- Funding Requests:
  - CEF does not guarantee that funding is recommended at the full request amount
  - A passing application does not guarantee funding
  - CEF does not fund 100% of any program
- 30% Funding Maximum Funding :
  - Requests \$15,000 or less exempt
  - 30% rule still applies for requests > \$15,001
- o 2025 Community Services Handbook





#### Community Services – Specific Eligibility Criteria

- Not-for-profit organizations unincorporated groups with not-for-profit goals and governance structure are not eligible under the Community Services Stream
- Organizations with a charitable number
- Programs must be provided in Hamilton
- Programs that operate in Hamilton, but service clients who reside outside Hamilton on not eligible.
- Applicants must operate year-round and offer programs that are open to the public and publicized city wide. We do not fund events.





#### Community Services – Who is NOT eligible to apply

- For-profit organizations and ventures + Fundraising activities
- Religious activities unless the applicant demonstrates clear boundaries between the religious activities and budget of the program requesting a grant.
- Public agency, Political parties, Hospitals, Foundations
- Funding bodies or organizations that act in the capacity of a funding agency that make financial allocations or contributions to other groups such as service clubs, private and non-profit charitable foundations or for profit charitable foundations.
- Organizations whose activities are deemed to come under the jurisdiction of other levels, divisions, departments or agencies of the City or other governments, i.e. school boards, post-secondary institutions, social service organizations, hospitals, business improvement associations etc.





#### **Community Services - Objective**

To strengthen the human services system by funding programs that:

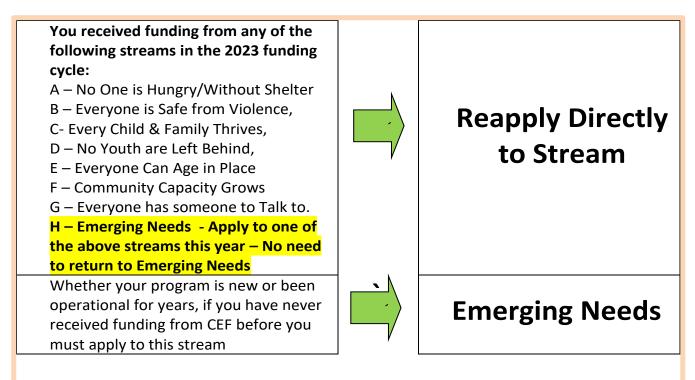
- Meet current or emerging community priorities
- Support the growth of new programs
- Engage equity-deserving groups.
- Foster Inclusivity, Diversity, Equity and Accessibility (IDEA)
- Address underserviced target groups
- Promote systems change and explore service delivery innovation





#### **Community Services Funding Categories**

 All of the descriptions of the 8 funding categories have been revised – please review the handbook before selecting your category













City Enrichment Fund (CEF) – Community Services Program

#### **Technology Requirements**

- Browser requirements for CEF Online Platform: Internet Explorer 9.0 and above, Microsoft Edge, Firefox 4.0 and above, Safari 5.0 and above, Chrome 4.0 and above
- Please note application will not currently run on the Microsoft Pocket PC.
- Applicants out of country will not be able to access the application form on-line for security safety.
- If adding collaborators ensure they have appropriate technology
- $\,\circ\,$  Save your online application often
- Try not to wait until the due date to submit to avoid CEF system capacity issues





#### Create an Account....Two Ways

- Apply use link Bookmark for future reference <u>https://cityofhamilton.smapply.io/</u>
- Use the icon on the website please note after the deadline the icon won't work if you need to get back into your account

City Enrichment Fund Grant Application 🏼 🛪





# **GET READY!** Gathering Information...





City Enrichment Fund (CEF) – Community Services Program

#### **Gather Information**

- Program Related Information
  - Mission, mandate & vision
  - Information on organizational policies
  - Program Description and Statistics
  - Outcome measures
  - EDI information
  - Information on human resources/volunteers
- Create Program Budget
- Attachments Mandatory
  - Audited Financial Statements
  - Annual Report
  - Board of Directors List





#### **Evaluation**

- Each application is reviewed and assigned a score out of 100 using Program stream specific assessment criteria
- Adjudication Teams are made up of external community/peer-adjudicators and City of Hamilton staff.
- Applicants deemed ineligible will not be adjudicated









City Enrichment Fund (CEF) – Community Services Program

# MULTI-YEAR FUNDING (MYF) PILOT





City Enrichment Fund (CEF) – Community Services Program

#### **MYF – Overview**

MYF is currently a 3-year pilot program beginning with the 2025 CEF cycle. Multi-Year Funding was identified during the initial build of the CEF program and again during the 2023 community consultation as a long-term strategy to provide sustained equitable funding.

It is part of CEF's overall objectives to:

- Increase community impact strategic and equitable
- To be more consistent with best practices
- Flexible to address the needs of the community
- MYF FAQ is available on the City Enrichment Fund Website and the CEF General Guidelines.
- Only applicants that qualify for MYF in 2025 will remain in the pilot no additional opportunities to request MYF will be available
- This is a **Pilot Program for 3-year funding**. If successful and approved as permanent, the next intake will be in fall 2027.





### **MYF - Eligibility**

- Returning Applicants to CEF
- In order to be considered for MYF you must receive an "A" rating during the 2025 adjudication period.
- Additional criteria apply including:
  - Applying in a **Program Area and Stream that is eligible** for MYF
  - **Opting into MYF consideration** on the application form.
  - Submitting a **3-year Program Plan**. (*Templates for these are within the MYF Form in the Portal, download, complete, and re-upload*).
  - Organizations must be in a healthy financial position according to the CEF Financial Review, and, if applicable, providing either a deficit reduction plan or a surplus justification.
  - **Committing to providing the program** or services described in your application over the 3-year MYF period.





# MYF – **†** Eligible Streams

	Program Areas and Streams					
	ARTS	COMMUNITIES, CULTURE &				SPORT & ACTIVE
Programs and Events	Operating ★	Events ★	No one is Hungry or ★ Without Shelter	Digital Equity	Capacity Building	Long Term Development
	Festivals ★	Projects	Everyone ★ Feets Safe		Projects & + Programs	Sports Awareness
	Capacity Building	Capacity Building	Every Child and Family Thrives		Ĩí	Capacity Building
	Creation & Presentation		No Youth is ★ Left Behind			Sport for Development /Inclusion
			Everyone can Age in Place			Accessibility
			Community + Capacity Geows			Active for Life
			Everyone Has Someone to Talk To			Multi-Sport Hosting
			Emerging Needs			





#### **MYF – Funding Levels**

- The MYF pilot offers qualifying grantees a commitment of funding over 3 years providing organizations with predictable and sustained funding.
- While the goal of MYF is to provide consistent funding, funding levels may vary resulting from changes in the overall CEF budget that may result in minor increases or reductions.





#### **MYF - Schedule**

3 Year Multi-Year Funding Pilot	Applicant Responsibilities	COH Staff Roles
Year 1 (2024 Nov)	Application	Receive and review application
Year 1 (2025 May)	Agreement	Offer year 1 funding to qualifying A rated organizations
Year 2 (2026 Feb)	Interim Report	Review and approve year 2 funding
Year 3 (2027 Feb)	Interim Report	Review and approve year 3 funding
Year 3 (2028 Feb)	Final Report	Review and close multi-year funding period
Next Multi-Year Funding Period	Applicant	COH Staff
Year 1 (2027 Nov)	Intake Reopen – Full Application Required	Receive and review application







Have more questions? Contact: Carmen Rachelle Bian – Community Services Program Manager 905 9734861 <u>csgrant@hamilton.ca</u>