

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2022	08	02

 to

YYYY	MM	DD
2022	12	31

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name Jawed	Given Name(s) Zobia
Office for Which the Candidate Sought Election Councillor	Ward Name or Number (if any) Ward 15
Municipality Hamilton	
Spending Limit General \$ 25,096.55	Contribution Limit Contributions from Candidate and Spouse \$ 9,728.60

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, ZOBIA JAWED, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Zobia Jawed

Signature of Candidate

2023/03/08

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) 2023/03/10	Time Filed 11:51 am	Initial of Candidate or Agent (if filed in person) ZJ	Signature of Clerk or Designate <i>Mirna Scudetto</i>
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City of Hamilton

MAR / 0 2023

Elections

Box C: Statement of Campaign Income and Expenses

* Note – No entry is required. Values will auto-populated once the applicable details are calculated.

LOAN

Name of bank or recognized lending institution Amount borrowed
\$

INCOME

Total amount of all contributions (from line 1A in Schedule 1) +	\$ 15,960.65	see Note *
Revenue from items \$25 or less +	\$	
Sign deposit refund +	\$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2) +	\$	see Note *
Interest earned by campaign bank account +	\$	
Other (provide full details)		

	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-

Add Item (+)

Total Campaign Income (Do not include loan) = \$ 15,960.65 **C1**

EXPENSES (Note: Include the value of contributions of goods and services)

1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1) +	\$	see Note *
Advertising +	\$ 936.85	
Brochures/flyers +	\$ 3367.67	
Signs (including sign deposit) +	\$ 4,283.83	
Meetings hosted +	\$ 452.00	
Office expenses incurred until voting day +	\$ 2,538.97	
Phone and/or internet expenses incurred until voting day +	\$ 2,109.46	
Salaries, benefits, honoraria, professional fees incurred until voting day +	\$	
Bank charges incurred until voting day +	\$ 10.00	
Interest charged on loan until voting day +	\$	
Other (provide full details)		

	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-
	+ \$	-

Add Item (+)

Total Expenses subject to general spending limit = \$ 13,698.78 **C2**

2. Expenses subject to spending limit for parties and other expressions of appreciation

	+ \$	-
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_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Total Expenses subject to spending limit for parties and other expressions of appreciation = \$ _____ **C3**

3. Expenses not subject to spending limits

Accounting and audit +	\$ 2,260.00	
Cost of fundraising events/activities (list details in Part IV of Schedule 2) +	\$ _____	see Note *
Office expenses incurred after voting day +	\$ _____	
Phone and/or internet expenses incurred after voting day +	\$ _____	
Salaries, benefits, honoraria, professional fees incurred after voting day +	\$ _____	
Bank charges incurred after voting day +	\$ 1.87	
Interest charged on loan after voting day +	\$ _____	
Expenses related to recount +	\$ _____	
Expenses related to controverted election +	\$ _____	
Expenses related to compliance audit +	\$ _____	
Expenses related to candidate's disability (provide full details)		

_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Other (provide full details)

_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Total Expenses not subject to spending limits = \$ 2,261.87 **C4**

Total Campaign Expenses (C2 + C3 + C4) = \$ _____ **C5**

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5) +	\$ 0	D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign –	\$ _____	
Surplus (or deficit) for the campaign =		\$ _____ D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse +	\$ 6,420.65	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2) +	\$	see Note *
<hr/>		
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse). +	\$ 690.00	
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Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse). +	\$ 8,850.00	see Note *
<hr/>		
Less: Ineligible contributions paid or payable to the contributor –	\$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25 –	\$	
<hr/>		
Total Amount of Contributions (record under Income in Box C) =	\$ 15,960.65	1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Total		

Add Item (+)

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
(Note: Value must be recorded as a contribution from the candidate and as an expense.)**

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
Total				

Add Item (+)

Additional information is listed on separate supplementary attachment, if completed manually.

No	Date Received	Amount	Name	Address	exceeding \$100
1	03-Sep	250.00	Kathleen Dryden	940 Tollgate Place Burlington, ON L7T 4K4	250.00
3	09-Sep	1,000.00	Guido Consoli	349 Parkside Dr. ON L0R 2H1	1,000.00
4	09-Sep	200.00	Mrs. Brandy Oliveria	383 East 28th Street Hamilton, ON L8V 3J9	200.00
5	11-Sep	200.00	Abdul Sami	85 Granite Ridge Trail Waterdown ON L8B 1Y6	200.00
7	21-Sep	500.00	Muhammad Zubair	27 McKnight Ave, Waterdown ON L8B 0R5	500.00
8	25-Sep	200.00	Zak Ahmed	177 Templemead Drive Hamilton ON L8W 3G4	200.00
9	26 Sep	500.00	Asifa Hanif	2435 Nichols Dr, Oakville, ON L6H 6T2	500.00
11	28 Sep	200.00	Eric Salgado-Merlos	124 Inverness Avenue East Hamilton, ON L9A 1G7	200.00
12	30 Sep	500.00	DOMENIC CARNICELLI	86 Pentland Rd, Waterdown, ON L8B 0P4	500.00
14	Sep 27	200.00	Saeeda Ashraf	23 Sealey Avenue, Waterdown, LOR 2H7	200.00
15	3 Oct	250.00	Naveed Awan	156 west 2nd st Hamilton, ON L9C 3G1	250.00
16	3 Oct	500.00	Jack Dennison	10 Vance Crescent, Waterdown, ON L8B 0B7	500.00
18	Oct 6	500.00	Ajaz Gull Chaudhry	157 West 2nd St Hamilton, ON, L9C 7T1	500.00
19	Oct 6	500.00	Karen Turkstra	2 Webster's Falls Td, Dundas L9H 4W2	500.00
22	Oct 7	750.00	Sandeep Dhillon	7 Sunny Meadow Blvd, Brampton, ON L8R 1W7	750.00
23	Oct 14	200.00	Nazli Nasim	67 Bocelli Crest, Hamilton, ON	200.00
24	Oct 17	200.00	Waqar Khan	5642 Annabelle Ave Mississauga L5V 3A9	200.00
25	Oct 14	200.00	Arshad Hayat	80 Bellroyal Crescent Stoney Creek, ON L8J 0E7	200.00
30	Oct 23	1,000.00	Thanh Dang	41 Chatsworth Crescent, Waterdown Ontario, L8B 0N5	1,000.00
31	Oct 22	1,000.00	Tarun Biju	400 Nautical Blvd, Oakville, ON L6L 6W7	1,000.00
		8,850.00			8,850.00

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person) \$ _____ 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x _____ 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Total Part II (include in Part I of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—
_____	+ \$	—

Add Item (+)

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Remove Event (-)

Add Event (+)

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

CPA CA

Municipality RICHMOND HILL	Date (yyyy/mm/dd) 2023/03/08
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Contact Information

Last Name or Single Name BARTH	Given Name(s) HOWARD	Licence Number 1-10473
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Address

Suite/Unit Number 309	Street Number 350	Street Name HIGHWAY 7 EAST
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Municipality RICHMOND HILL	Province ONTARIO	Postal Code L4B 3N2
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Telephone Number 289-597-0902	Email Address howardbarth.ca@gmail.com
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the Municipal Elections Act, 1996. Under section 88 of the Municipal Elections Act, 1996 (and despite anything in the Municipal Freedom of Information and Protection of Privacy Act) documents and materials filed with or prepared by the clerk or any other election official under the Municipal Elections Act, 1996 are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Save Form

Print Form

Clear Form

Howard S. Barth

Chartered Professional Accountant

Office: 289-597-0982 | Cell: 647-630-8050 | Email: HowardBarth.ca@gmail.com
350 Highway 7 East, Suite 309, Richmond Hill, Ontario, Canada L4B 3N2

PRINCIPAL

H. Howard Shen FCGA

INDEPENDENT AUDITOR'S REPORT

To Zobia Jawed, Candidate for Councillor in the City of Hamilton, and to the City Clerk of Hamilton

Qualified Opinion

I have audited the accompanying financial statement (Form 4) of Zobia Jawed, candidate for Councillor in the City of Hamilton at Municipal election held on October 24, 2022, which comprise the statement of campaign income and expenses, the statement of the calculation of surplus or deficit, schedule 1 – contribution and schedule 2 – fund raising event and activities for campaign period from August 2, 2022 to December 31, 2022 in accordance with the financial reporting provisions of section 88 Municipal Election Act, 1996.

In my opinion, except for the possible effect of the matter described in the Basis for Qualified Opinion paragraph, these financial statements present fairly, in all material respects, the income and expenses of Zobia Jawed for the campaign period from August 8, 2021 to December 31, 2022 in accordance with the financial reporting provisions of section 88 Municipal Election Act, 1996.

Basis for Qualified Opinion

Due to the inherent risk of the transactions of organization of this type, the completeness of the various categories of income and expenses is not susceptible to satisfactory audit verification. Accordingly, my verification of income and expenses was limited to the amounts recorded in the records of Zobia Jawed campaign and I am not able to determine whether any adjustments might be necessary to income, expense, and surplus/deficit for the campaign period from August 8, 2022 to December 31, 2022.

I conducted my audit in accordance with Canadian generally accepted auditing standards. My responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of my report. I am independent of the campaign in accordance with the ethical requirements that are relevant to my audit of the financial statements in Canada, and I have fulfilled my other ethical responsibilities in accordance with these requirements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

Basis of Accounting

Without modifying our qualified opinion, I draw attention to the fact that the financial statement is prepared to assist the candidate to meet the requirements of the Municipal Election Act, 1996, and as a result, the financial statement may not be suitable for another purpose.

Responsibilities of Candidate for the Financial Statement

The Candidate is responsible for the preparation and fair presentation of the financial statement in accordance with financial reporting provision of section 88 of the Municipal Election Act, 1996, and for such internal control as candidate determines is necessary to enable the preparation of financial statement that are free from material misstatement, whether due to fraud or error.

1

Auditor's Responsibility

My objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of these financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Candidate's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by candidate.
- Conclude on the appropriateness of Candidate's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on Candidate's ability to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the financial statement or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Candidate to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of these financial statements, including the disclosures, and whether these financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

I communicate with the Candidate regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

Howard S. Barth

Richmond Hill, Ontario
March 9, 2023

Chartered Professional Accountant
Licensed Public Accountant